The State of Telecom: taking stock and looking ahead to the Next Ten Years

Overview of the technology in the next ten years

Questions to be asked

- Telecommunications industry was considered "unstable and volatile"
- A "normal" industry with its cycles

Are we still in telecommunications?

The Golden / Vicious Triangle

Pain Points
The triangle becomes a quadrilateral figure

Software and application providers are also trying to call the game

A global information and communication service industry is emerging, without boundaries

Network providers will offer services based on:

- Network quality
- Customized bandwidth
- Security and privacy

Concluding remarks

What’s next?

Policy makers need to recognize that this industry:

- Is a NORMAL industry with GLOBAL impacts
- Needs a new wave of de-regulation